



NYRSTAR AUSTRALIA
ECONOMIC VALUE
REPORT 2022
SUMMARY



At Nyrstar, our people and communities are at the heart of what we do and in Australia we've been creating value for generations.

Nyrstar is an international producer and refiner of critical minerals and metals essential for a low carbon future with operations located in Europe, the United States and Australia.

Employing over 1,300 people, Nyrstar Australia is a national multi-metals processing and refining business, operating in Port Pirie and Hobart for over 100 years to produce lead, silver, zinc, and other metals that are essential for the manufacture of products used by everyone, every day.

Our Port Pirie and Hobart operations operate as two interlinked sites and play a critical role in maximising the value of Australian metals and minerals.

In 2022, Nyrstar's Australian operations accounted for around 60 percent of Australian zinc exports and around 75 percent of Australian refined lead exports.

Nyrstar's owner Trafigura, is a market leader in the global commodities industry. Trafigura responsibly connects vital resources to power and build the world, deploying infrastructure, logistics and financing to connect producers and consumers.



NYRSTAR PORT PIRIE

The Nyrstar Australia Port Pirie multi-metals facility located on the Port Pirie River in the Upper Spencer Gulf has been in continuous operation for more than 130 years, and has been a major employer and important part of the local community for generations.

We are one of the world's largest multi-metal smelters with around 800 employees, producing lead, silver, copper and other by-products such as sulphuric acid.



NYRSTAR HOBART

Located on the banks of the River Derwent, the Nyrstar Hobart Zinc Works is one of the world's largest zinc refineries and has played a significant role in the development of the Hobart community.

The Zinc Works has a rich history spanning more than a century and has been one of Tasmania's leading exporters since production began in 1916.

With around 500 employees, we produce zinc and other by-products including cadmium, copper sulphate, gypsum and sulphuric acid.

Economic Value Report Summary Notes

All dollar figures are in AUD and relate to the 2022 calendar year (from 1 January 2022 to 31 December 2022).

This is a summary of an economic impact assessment and analysis produced by Lawrence Consulting. It is based on economic and financial data provided by Nyrstar in relation to our Australian operations.

The direct and indirect contribution by Nyrstar to the local, state and regional economies of Australia has been measured using input-output models developed by Lawrence Consulting.



South Australian Value

SA ECONOMIC CONTRIBUTION

\$643.5M

SUPPORTED THE EQUIVALENT OF

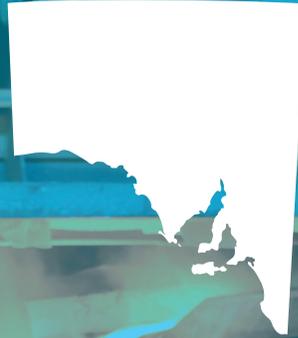
2,860

JOB IN SA

WORTH AN EQUIVALENT OF OVER

\$237M

PAID IN WAGES IN SA



\$328M

DIRECT SPEND

SUPPORTED OVER

440

LOCAL BUSINESSES

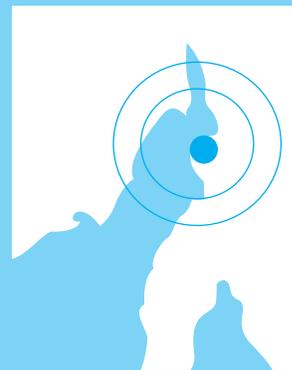


Local Value

UPPER SPENCER GULF ECONOMIC CONTRIBUTION

\$259M

(PORT PIRIE, WHYALLA, PORT AUGUSTA)



\$149.2M

DIRECT SPEND IN UPPER SPENCER GULF

SUPPORTED MORE THAN

25+

COMMUNITY ORGANISATIONS

\$115.4M

DIRECT SPEND IN PORT PIRIE

SUPPORTED OVER

136

LOCAL PORT PIRIE BUSINESSES

Creating value in Australia for generations



\$1.7 billion
Economic Contribution
to Australia



\$838 million
Direct Spend



TAX
LOCAL, STATE
& FEDERAL
PAYMENTS
\$37.3 m

In Australia,
Supported
6,441
jobs



Procurement
\$670 million
spent on goods & services
Supported over
1200
Local Businesses

Equivalent to
Wages paid
Over **\$555 million**



Products our metals produce



Electronic devices (silver, copper, zinc)



Sunscreen (zinc)



Solar panels (silver, zinc, copper)



Wind Farms (zinc and copper)



Lead acid car batteries
(lead, silver, copper)



Automobiles (zinc)



Tasmanian Value

TAS ECONOMIC CONTRIBUTION

\$466.2M

SUPPORTED THE EQUIVALENT OF

1,715

JOBS IN TAS

WORTH AN EQUIVALENT OF OVER

\$140M

PAID IN WAGES IN TAS

\$266M

DIRECT SPEND

SUPPORTED OVER

319

LOCAL BUSINESSES



Local Value

GREATER HOBART ECONOMIC CONTRIBUTION

\$405.5M

DIRECT SPEND IN HOBART LOCAL GOVERNMENT AREA

\$97.1M

DIRECT SPEND IN CLARENCE LOCAL GOVERNMENT AREA

\$29M



SUPPORTED OVER

240

LOCAL BUSINESSES

DIRECT SPEND IN GLENORCHY LOCAL GOVERNMENT AREA

\$76M



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